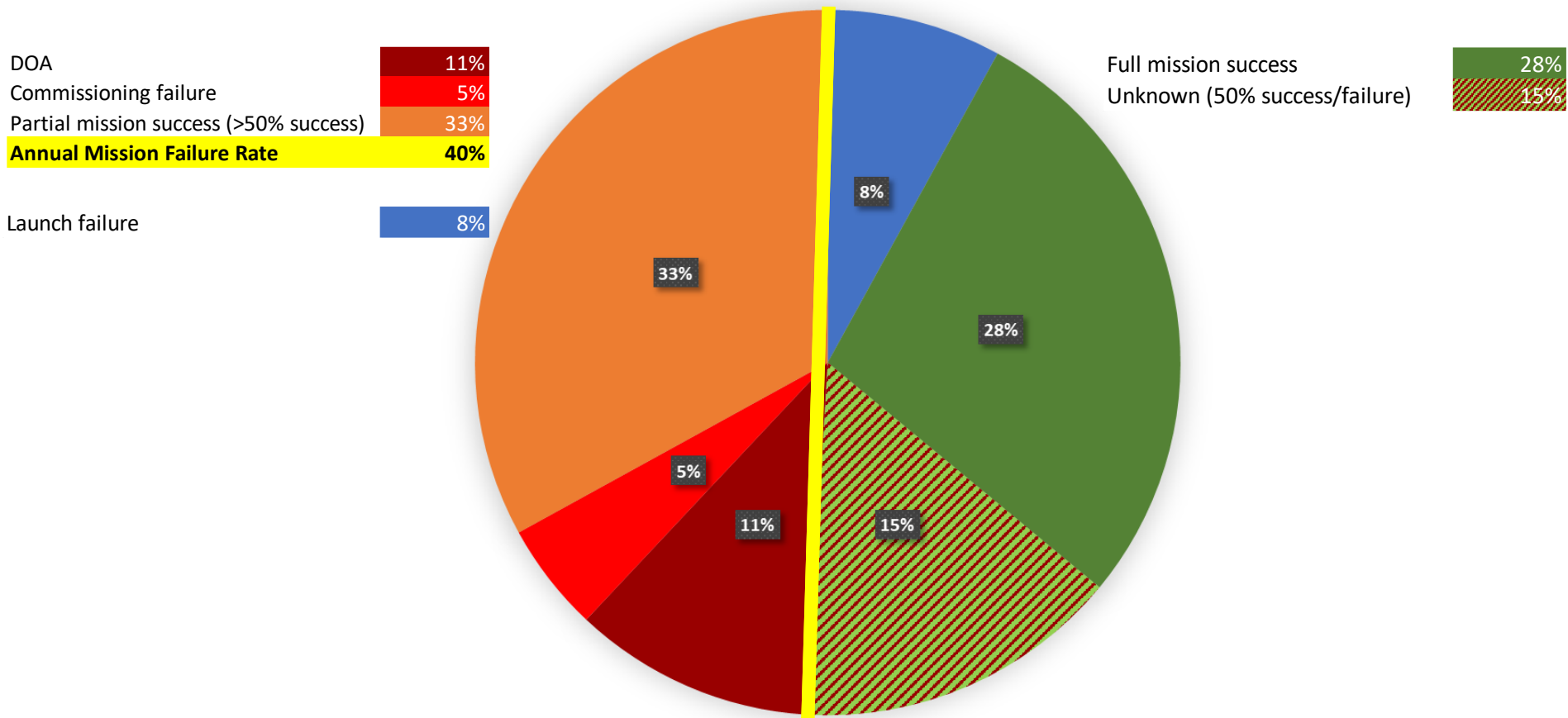


Smallsats – The Reliability Gap

Cubesats mission success rate

1,184 launched since 2000 (649 cubesats / 535 cubesats from constellations)



650 GEO Satellites launched since 2000: annual mission failure rate ~2%

Source: Dr Swartwout cubesats database (CubeSat Database - swartwout), www.nanosats.eu, Seradata, Beazley

beazley

Confidential and Proprietary © Copyright Beazley 2021

The Reliability Challenge

- **High attrition rate:** fly-fix-fly approach to technology insertion, “if you just keep going, eventually you get there”
→ Run-and-gun “Fly/Retry” model has its limits
- **Lower barriers to entry**, opening the door to organisations that do not necessarily have the experience or resources to build and produce reliable spacecrafts at scale
- **No industry standards or guidelines** for smallsat reliability activity across different risk classes
- **Extended use of COTS** and the rapid update cycle for electronic components
- **Critical systems redundancy and margins**
- Higher vulnerabilities to **generic defects?**
- **Optimum level of oversight**, “Insight vs Oversight”
- **Supply chains still in their infancy** (late deliveries, unproven or contaminated equipment, or even anomalous upon delivery). Problem could be amplified by a design philosophy that places less emphasis on component level testing
- **Testing.** Smallsat testing often mostly done at fully assembled system level, rather than at systems and sub-systems levels
- **Launch environment qualification / interface**
- **Deployment.** Use of complex separation sequences, new separation systems and spacetugs

